



Important Information

The products described within this publication are not suitable for everyone. Investors' capital is at risk and they may get back less than they invested. Investors should not deal in these products unless they understand their nature and the extent of their exposure to risk. The value of these products can go down as well as up and can be subject to volatility due to factors such as price changes in the underlying instrument and interest rates. It is recommended that potential investors study the relevant product prospectus before investing.

PRESS RELEASE

(Not for release into the United States of America)

LGIM COMMODITY COMPOSITE SOURCE ETF REACHES US\$150MM AUM MILESTONE

London, 30th August 2012: Legal & General Investment Management (LGIM) and Source are pleased to announce that the LGIM Commodity Composite Source ETF (Bloomberg code: LGCU LN Equity) has raised US\$150 million in AUM since launch in January 2012 while the majority of providers have seen outflows in broad commodity ETFs in Europe, according to Bloomberg.

The LGIM[®] Commodity Composite Index[™] (Bloomberg code: TGPLGCC), which is the benchmark for the Source ETF, is designed to represent the collective performance of a wide range of commodities by providing an investible benchmark consisting of selected indices from leading global index providers. LGIM uses an in-depth quantitative and qualitative screening process to select 'best-of-breed' commodity indices that combined deliver high-quality, dynamic and cost-efficient exposure to the broad commodities market.

Investors have responded positively to this index, and some have shown a particular interest in buying it in the form of a UCITS compliant ETF that employs counterparty risk diversification with a physical investment in US Treasury Bills.

The indices included in the current composition of the LGIM Commodity Composite Index are as follows:

Index name	Bloomberg code
Barclays Capital Commodity Index Pure Beta TR	BCC1C1PT Index
Citi CUBES Index Total Return	CCUBDJTR Index
JPMCCI Ex-Front Month Energy Light Index (Total Return)	JMCXXELT Index
UBS Bloomberg Constant Maturity Commodity Index	CMCITR Index

Stefan Garcia, Head of commodity sales at Source, commented, “The success of this product supports both the value of optimised indices, counterparty risk diversification and the role of LGIM as index manager.”

Simon Midgen, Head of Index Strategy at LGIM, added, “The LGIM Commodity Composite Index is designed to provide investors with a transparent measure of the performance of broad based commodities. The rapid growth in assets linked to the index provides further evidence that investors have embraced this approach.”

The LGIM Commodity Composite Source ETF is listed on the London Stock Exchange and trades in USD and GBP. It is registered for sale in Austria, Finland, France, Germany, Ireland, Italy (for institutional investors only), Luxembourg, the Netherlands, Sweden and the United Kingdom.

Source UK Services Limited is authorised and regulated by the Financial Services Authority in the United Kingdom.

ENDS

Note to editors:

The Barclays Capital Commodity Index Pure Beta TR offers a broad, diversified measure of global commodity markets, uses liquidity as the primary criterion for commodity selection and weighting, and caps sectors at 35%.

The Citi CUBES Index Total Return aims to outperform the Dow Jones-UBS Commodity Index by enhancing the futures rolling process – using futures contracts (up to 1 year in maturity) with the highest expected roll yield and rolling over 3 days to avoid the roll period of major indices.

The JPMCCI Ex-Front Month Energy Light Index TR is designed to capture a broad share of the investable commodities universe, across most maturities, weighting them by historical open interest. It enforces a 33% cap on the energy sector and excludes front month rolling contracts.

The UBS Bloomberg Constant Maturity Commodity Index aims to reflect the global commodities market across regions and across the futures curve. The index is fundamentally weighted, using economic and consumption data overlaid with liquidity. Individual commodities are capped at 20%. It aims to smooth volatility by using a range of futures from 3 months to 3 years, increasing diversification.

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Notes to Editors:

Source

Source is one of Europe's leading Exchange Traded Products (ETPs) providers, with over US\$10 billion in assets under management and the third highest European ETP net new asset inflows in 2011. Since launch in April 2009, Source has focused on delivering incremental value to European ETP investors through a combination of enhanced indices, strong partnerships, improved structuring and active trading. Its 97 product range provides investors the ability to gain exposure to equities, commodities, fixed income and alternative assets, through ETF and ETC structures with deep liquidity, increased transparency and reduced counterparty risk.

Further information about Source is available at www.source.info

LGIM

Legal & General Investment Management (LGIM) is one of Europe's largest institutional asset managers and a major global investor. LGIM manages £381 billion in assets for more than 3,000 clients.* Throughout the past 40 years we have built our business through understanding what matters most to our clients and transforming this insight into valuable, accessible investment products and solutions.

LGIM provides investment expertise across the full spectrum of asset classes including equities, fixed income, commercial property and cash. Our capabilities range from index-tracking and active strategies to liquidity management and liability-based risk management solutions.

LGIM is one of the world's leading providers of index fund management and a major investor in global fixed income markets. We are at the forefront of developments in liability-driven risk management solutions for defined benefit pension schemes and offer a large variety of strategies to help our clients manage their investment objectives. LGIM is also a leading provider of defined contribution solutions and we continue to innovate as the market evolves, building strong relationships with clients and their consultants.

More than 80% of LGIM's new business comes from established clients – which we believe is testament to client satisfaction with our performance and services. Industry-leading client service means being accessible and delivering investment expertise consistently. Whether that means reliably providing a market return through our index funds, or establishing a bespoke actively managed solution that fits a client's needs, we have one key focus – to provide what our clients tell us they need most.

Further information about LGIM is available at www.lgim.com

*As at 30 June 2012

Additional important information

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UBS Bloomberg Constant Maturity Commodity Index

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