

SOURCE MARKETS PUBLIC LIMITED COMPANY
2nd Floor
Beaux Lane House
Mercer Street Lower
Dublin 2
Ireland

NOTICE TO SHAREHOLDERS

5 January 2014

Dear Shareholder

We are writing to you as a Shareholder of Source STOXX Europe 600 UCITS ETF (the "**Fund**") a sub-fund of Source Markets Public Limited Company (the "**Company**") to inform you of a change to be implemented to the Fund which will result in an improvement in dividend performance.

In order to reduce the tracking difference between the performance of the Fund and the performance of the Reference Index, the return on the index provided for the purposes of calculating the Swap may reflect a lower rate of withholding tax than ordinarily applied within the Reference Index.

Notice Period and Effective Date

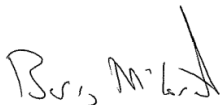
The change described above does not require Shareholder approval and the Directors of the Company are of the opinion that the proposed amendment to the Fund are in the best interests of Shareholders as a whole.

Should you wish to redeem your shareholding, you may do so in accordance with the dealing provisions outlined in the Supplement.

It is expected that the change will be effective from 2 January 2015 or such later date as the Company may determine (the "**Effective Date**"). Where necessary, the change will be reflected in the Supplement in due course and will be available to investors free of charge.

All capitalised terms used in this notice shall bear the same meaning as the capitalised and defined terms used in the Prospectus of the Company and in the Supplement of the Fund.

Yours faithfully



Director
Source Markets plc