

**SOURCE MARKETS PUBLIC LIMITED COMPANY**  
2<sup>nd</sup> Floor, Beaux Lane House  
Mercer Street Lower  
Dublin 2  
Ireland

**NOTICE TO SHAREHOLDERS**

16 March 2016

Dear Shareholder

We are writing to you as a Shareholder of Source LGIM Commodity Composite UCITS ETF (the "**Fund**"), a sub-fund of Source Markets Public Limited Company (the "**Company**"), to update you on an upcoming change to the Legal & General Investment Management Commodity Composite Index (the "**Reference Index**").

Pursuant to a notification dated 3 March 2016, Shareholders were informed that Legal & General Investment Management ("**LGIM**"), as index sponsor and in accordance with the rules and methodologies of the Reference Index, proposed the replacement of one of the constituent indices of the Reference Index, the Barclays Capital Commodity Index Pure Beta TR (the "**Barclays Index**") with another constituent index, namely the Credit Suisse Commodity Benchmark UCITS Total Return Index (the "**CS Index**").

We wish to update Shareholders that the addition of the CS Index as a constituent index of the Reference Index will now not take effect simultaneous to the removal of the Barclays Index. Following the removal of the Barclays Index, the Reference Index will continue to provide exposure to the four remaining constituent indices.

**Notice Period and Effective Date**

The removal of the Barclays Index will proceed at close of business today, 16 March 2016.

The changes described above do not require Shareholder approval.

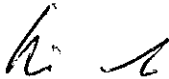
Should you wish to redeem your shareholding, you may do so in accordance with the dealing provisions outlined in the Supplement.

**General**

Shareholders may obtain the Prospectus, a copy of the Supplement, the key investor information document, the latest annual and semi-annual reports and copies of the Memorandum and Articles of Association free of charge from the registered office of the Manager or the local representatives in the countries where the Company is registered and in Switzerland at BNP Paribas Securities Services, Paris, succursale de Zurich, Selnaustrasse 16, 8002 Zurich which is the Swiss representative and paying agent as well as from the German information agent Marcard, Stein & Co AG, Ballindamm 36, 20095 Hamburg, Germany and on the website of the Company - [www.SourceETF.com](http://www.SourceETF.com).

All capitalised terms used in this notice shall bear the same meaning as the capitalised and defined terms used in the Prospectus of the Company and in the Supplement.

Yours faithfully



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Director  
**Source Markets plc**

Registered in Ireland as an open-ended variable capital umbrella investment company with limited liability and segregated liability between sub-funds.

Registration Number 463397. Registered Office as above.

Directors: Barry McGrath (Irish), Mike Kirby (Irish), Feargal Dempsey (Irish) and Gary Buxton (U.K.)