

Invesco Markets II plc

An umbrella fund with segregated liability between sub-funds

A company incorporated with limited liability as an open-ended investment company with variable capital incorporated under the laws of Ireland with registered number 567964)
(the "**Company**")

ADDITIONAL INFORMATION FOR INVESTORS IN LUXEMBOURG

Information contained herein is selective, containing specific information in relation to the Company. This document (the "Luxembourg Country Supplement") forms part of and should be read in conjunction with the Prospectus for the Company dated 29 May 2018 (together the "Prospectus"). This document is for distribution in Luxembourg only.

Words and expressions defined in the Prospectus shall, unless the context otherwise requires, have the same meaning when used herein.

Dated: 25 September 2018

The Company is incorporated in Ireland and is regulated by the Central Bank of Ireland (the "**Central Bank**") as an undertaking for collective investment in transferable securities pursuant to the European Communities (Undertakings for Collective Investment in Transferable Securities) Regulations, 2011 (S.I. No. 352 of 2011), as amended, consolidated or substituted from time to time ("**UCITS Regulations**") and is qualified as an exchange traded fund ("**ETF**"). The Company is marketing the following Funds in Luxembourg:

1. Invesco Preferred Shares UCITS ETF
2. Invesco USD Corporate Bond UCITS ETF
3. Invesco Emerging Markets USD Bond UCITS ETF
4. Invesco Euro Corporate Bond UCITS ETF
5. Invesco Euro Floating Rate Note UCITS ETF
6. Invesco USD Floating Rate Note UCITS ETF
7. Invesco AT1 Capital Bond UCITS ETF
8. Invesco Variable Rate Preferred Shares UCITS ETF
9. Invesco MSCI Europe ESG Leaders Catholic Principles UCITS ETF

Information relating to the distribution in Luxembourg of the Company

The Company is registered with the *Commission de Surveillance du Secteur Financier* ("**CSSF**") to publicly distribute Shares in Luxembourg in accordance with the requirements of the Luxembourg law on undertakings for collective investment relating to UCITS situated in other EU Member States which market their shares in Luxembourg.

Luxembourg Paying and Representative Agent

CACEIS Bank Luxembourg with a registered office at 5 Allée Scheffer L-2520 Luxembourg has been appointed as paying agent and representative agent of the Company in Luxembourg pursuant to a Paying Agency and Representative Agency Agreement (the "**Paying Agency and Representative Agency Agreement**") dated 13 January 2016, as amended, between Source Investment Management Limited (the "**Manager**") of the Company and CACEIS Bank Luxembourg (the "**Paying Agent**").

Further to this Paying Agency and Representative Agency Agreement, the Paying Agent shall act as agent of the Company for the receipt of and transmission of subscription, redemption and conversion requests in accordance with Luxembourg law, the Prospectus including and supplement or annex thereto and the Constitution of the Company (the "**Constitution**").

The Paying Agent shall upon the request of an investor provide free of charge copies of the current Prospectus including any supplement or annex thereto, Key Investor Information Documents, the Constitution as well as the Company's latest annual and semi-annual reports (once published). The issue and redemption prices of the Shares may also be obtained from the Paying Agent.

Taxation and Fiscal Considerations

Investors in the Shares should be aware that they may suffer income tax, withholding tax, capital gains tax, wealth tax, stamp taxes or any other kind of tax on distributions or deemed distributions of the Company, capital gains within the Company whether realised or unrealised, income received or accrued or deemed received within the Company etc., subject to the laws and practices of the country where the Shares are purchased, sold, held or redeemed and subject to the country of tax residence or nationality of the Shareholder.

Shareholders and interested persons are recommended to consult their tax advisers regarding their specific tax situation resulting from the purchase and holding of shares as well as the disposition of their holding and disposition of their shares.

Risk Factors

Luxembourg Investors' attention is drawn to the risk factors set out in the "Risk Factors" section of the Prospectus.

Price Listings

The most up-to-date Net Asset Value per Share of each Fund, which is the Net Asset Value of the previous day of the day of publication, is published daily on the following internet website: eff.invesco.com and in the case of listed Funds notified to the Irish Stock Exchange trading as Euronext Dublin immediately following calculation.

Notifications and Communications

Any notice to shareholders of the Company will be sent by post, directly to their registered address. Communications with Shareholders may be effected by electronic mail or by any other means of communication provided that the Shareholder has consented to such method of communication. Communications with Shareholders will also be published on the following internet website: eff.invesco.com. Investor should regularly visit the website, or request that their stockbrokers or other financial agents or advisers do so, on their behalf to ensure that they obtain such information on a timely basis.

Charges and Expenses

Investor's attention is also drawn to the section 14 in the Prospectus entitled "Fees and Expenses".

Fees and expenses of the Paying Agent are at normal commercial rates and will be borne by the Company as detailed in section 14 (g) of the Prospectus.