

SOURCE MARKETS PUBLIC LIMITED COMPANY
2nd Floor, Beaux Lane House
Mercer Street Lower
Dublin 2
Ireland

NOTICE TO SHAREHOLDERS

3 March 2016

Dear Shareholder

We are writing to you as a Shareholder of Source LGIM Commodity Composite UCITS ETF (the "**Fund**"), a sub-fund of Source Markets Public Limited Company (the "**Company**"), to inform you of an upcoming change to the Legal & General Investment Management Commodity Composite Index (the "**Reference Index**").

In accordance with the rules and methodologies of the Reference Index, Legal & General Investment Management ("**LGIM**"), as index sponsor, is replacing one of the constituent indices of the Reference Index, the Barclays Capital Commodity Index Pure Beta TR, with the Credit Suisse Commodity Benchmark UCITS Total Return Index (the "**New CS Constituent Index**").

The New CS Constituent Index is designed to provide monthly rebalanced, long-only diversified exposure to commodities through notional investments in rolling futures contracts on physical commodities. The commodities included in the New CS Constituent Index are determined annually based on worldwide production and global exchange market liquidity. In addition, the New CS Constituent Index seeks to incorporate as many physical commodity futures as possible while maintaining the liquidity standards of the New CS Constituent Index.

Notice Period and Effective Date

It is expected that the change will be effective from close of business on 16 March 2016 (the "**Effective Date**"). The changes will be reflected in the supplement of the Fund (the "**Supplement**") in due course and will be available to investors free of charge.

The changes described above do not require Shareholder approval.

Should you wish to redeem your shareholding, you may do so in accordance with the dealing provisions outlined in the Supplement.

General

Shareholders may obtain the Prospectus, a copy of the Supplement, the key investor information document, the latest annual and semi-annual reports and copies of the Memorandum and Articles of Association free of charge from the registered office of the Manager or the local representatives in the countries where the Company is registered and in Switzerland at BNP Paribas Securities Services, Paris, succursale de Zurich, Selnaustrasse 16, 8002 Zurich which is the Swiss representative and paying agent as well as from the German information agent Marcard, Stein & Co AG, Ballindamm 36, 20095 Hamburg, Germany and on the website of the Company - www.SourceETF.com.

All capitalised terms used in this notice shall bear the same meaning as the capitalised and defined terms used in the Prospectus of the Company and in the Supplement.

Yours faithfully



Director

Source Markets plc

Registered in Ireland as an open-ended variable capital umbrella investment company with limited liability and segregated liability between sub-funds.

Registration Number 463397. Registered Office as above.

Directors: Barry McGrath (Irish), Mike Kirby (Irish), Feargal Dempsey (Irish) and Gary Buxton (U.K.)