



COMPANY ANNOUNCEMENT

Source Markets II plc (the “**Company**”)

29 May 2018

Dear Shareholder,

The Directors of the Company wish to advise you of certain to the Company's prospectus with effect from 29 May 2018 as set out in the Schedule to this letter.

A revised prospectus for the Company dated 29 May 2018 reflecting these changes will be available from etf.invesco.com.

Please do not hesitate to contact your professional adviser in connection with any questions you may have concerning the changes described in this letter.

If you have any queries arising from this notice, please call Invesco on +44 (0)20 3370 1123 or contact us at legaletf@invesco.com.

etf.invesco.com.



Schedule of Amendments to the Prospectus

1. Change to in-kind subscription procedures

The procedure for in-kind subscriptions has been amended as follows:

| Former Procedure | New Procedure |
|--|--|
| <p>Failure to Deliver Securities: In the event that an applicant fails to deliver to the Depositary one or more of the securities by the designated time, the Company may reject the application for subscription, or may require the applicant to pay to it a collateral sum at least equal to 115% of the closing value of such undelivered securities as at the Valuation Point for the relevant Dealing Day, marked to market until the date of delivery of such undelivered securities or the date on which the Company acquires such securities in the open market, plus any costs or expenses and, if applicable, Transfer Taxes associated with the purchase by the Company of those securities or may require a letter of credit acceptable to it for such purpose. On the payment of such amounts, the Shares will be issued. In the event that the actual cost to the Company of acquiring the securities (including costs or expenses and any Transfer Taxes) exceeds the aggregate of the value of such securities as at the Valuation Point for the relevant Dealing Day, the In-Kind Transaction Fee and, if applicable, the Transfer Taxes paid by the applicant, the applicant will be required to promptly reimburse the Company the difference on demand. The Company will have the right to sell or redeem all or part of the applicant's holding of Shares in the Fund (or any other Fund) in order to meet some or all of these charges.</p> | <p>Failure to Deliver Securities: In the event that an applicant fails to deliver to the Depositary one or more of the securities agreed with the Investment Manager by the designated time, the Company may reject the application for subscription at the cost of the applicant.</p> |

2. Change of address for inspection of documents

1 The address at which copies of the Company's constitution and prospectus documentation and financial reports are available for inspection has been changed as follows:

| Former Address | New Address |
|---|--|
| Source UK Services Limited, 110 Cannon Street, London, EC4N 6EU United Kingdom. | Invesco UK Services Limited at 43-45 Portman Square, London W1H 6LY, United Kingdom. |