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**Invesco Markets II plc**

32 Molesworth Street, Dublin 2, D02 Y512  
Ireland

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**IMPORTANT: This document is important and requires your immediate attention. If you are in any doubt as to the action you should take you should seek advice from your stockbroker, bank manager, solicitor, accountant or other independent financial adviser.**

**If you have sold or transferred all of your shares in any of the Funds (as defined below), please pass this document at once to the purchaser or transferee or to the stockbroker, bank or other agent through whom the sale or transfer was effected for transmission to the purchaser or transferee as soon as possible.**

**Capitalised terms used herein shall bear the same meaning as capitalised terms used in the Prospectus dated 18 February 2020. Copies of the Prospectus are available upon request during normal business hours from the registered office of the Company or from the local representative of the Company in each jurisdiction in which the sub-funds of the Company are registered for public distribution.**

**In accordance with the current policy of the Central Bank, this document has not been reviewed by the Central Bank.**

1 April 2021

**Invesco Markets II plc (the "Company")**

<b>Funds</b>	<b>ISINs</b>
<b>Invesco Euro Floating Rate Note UCITS ETF Dist</b>	<b>IE00BDRTCP90</b>
<b>Invesco USD Floating Rate Note UCITS ETF Dist</b>	<b>IE00BDRTCQ08</b>
<b>Invesco USD Floating Rate Note UCITS ETF EUR Hdg Dist</b>	<b>IE00BFZ11324</b>

**(the "Funds")**

Dear Shareholder,

We are writing to you as a Shareholder in the Funds to inform you that the board of directors (the "**Board**") has, with regret, determined that, pursuant to Clause 10 Appendix II of the Memorandum & Articles of Association of the Company (the "**M&A**"), it is in the best interests of the Shareholders to terminate the Funds with effect from 12 May 2021 (the "**Termination Date**").

The decision of the Board to terminate the Funds is based on the advice of the promoter and investment manager that the continued existence and operation of the Funds is not economically viable.

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Directors: Gary Buxton, Anne-Marie King, Barry McGrath and Feargal Dempsey  
Invesco Markets II plc, registered in Ireland as an open-ended variable capital umbrella investment company with limited liability and segregated liability between sub-funds.  
Registration number: 567964. Registered office: 32 Molesworth Street, Dublin 2, D02 Y512 Ireland

Therefore, in accordance with the above provisions of the M&A and the Prospectus, we hereby give notice of our intention, as the Board to:

- i) cancel the listing of the Funds and the right of the Funds to be traded on any relevant stock exchanges with effect from close of business on 3 May 2021;
- ii) terminate the Funds with effect from 5 May 2021; and
- iii) to proceed with the compulsory repurchase of all outstanding shares of the Funds.

#### PROPOSED TIMETABLE

Key Dates	Event
3 May 2021 (Monday)	Final Exchange Trading Date
4 May 2021 (Tuesday)	Final Dealing Date (Voluntary Create/Redeem)
5 May 2021 (Wednesday)	Mandatory Redemption Trade Date (and Termination Date)
12 May 2021 (Wednesday)	Redemption Settlement Date

#### ADDITIONAL INFORMATION

Requests for repurchase or subscription for Shares in the Funds may be made in the usual manner in accordance with the Prospectus and supplements for the Funds (the "**Supplement**") until 4 May 2021.

The following terms and conditions of such compulsory repurchase shall apply as of the Termination Date:

1. the Funds shall be terminated and the repurchase price for each Class of Shares of the Funds will be determined by reference to the Net Asset Value of the respective Class of Shares of the Funds as of the Termination Date. The costs in relation to the termination will be borne by the Manager;
2. no repurchase charge will be applied;
3. the repurchase proceeds will be paid in the relevant Share Class currency;
4. the payment of the repurchase proceeds resulting from the compulsory repurchase will take place on or around 12 May 2021; and
5. following the payment of the repurchase proceeds in respect of the Funds, application will be made to the Central Bank of Ireland for the withdrawal of approval of the Funds.

Shareholders who subscribe or repurchase Shares in the Funds on the primary market are entitled to repurchase their Shares in the Funds in accordance with the Prospectus. Please note that the Company does not charge any repurchase fee for the sale of Shares in the secondary market. Orders to sell Shares through a stock exchange can be placed via an authorised intermediary or stockbroker. However, Shareholders should note that orders in the secondary market may incur costs over which the Company has no control and to which the above disapplication of the repurchase charge does not apply.

Shareholders may obtain the Prospectus, a copy of the Supplement, the key investor information documents, the latest annual and semi-annual reports and copies of the M&A free of charge from the registered office of the Manager or the local representatives in the countries where the Company is registered and in Switzerland at BNP Paribas Securities Services, Paris, succursale de Zurich, Selnaustrasse 16, 8002 Zurich which is the Swiss representative and paying agent, as well as from the German information agent Marcard, Stein & Co AG, Ballindamm 36, 20095 Hamburg, Germany and where applicable on the website of the Company - [www.etf.invesco.com](http://www.etf.invesco.com).

Shareholders should consult their own professional advisers as to the specific tax implications of the termination under the laws of the countries of their nationality, residence, domicile or incorporation.

If you have any queries arising from this notice, please call Invesco on +44 (0)20 3370 1113 or contact us at [invest@invesco.com](mailto:invest@invesco.com).

Yours sincerely



For and on behalf of  
Invesco Markets II plc