

**INVESCO MARKETS II PUBLIC LIMITED COMPANY**  
(the "Company")

**Invesco USD Corporate Bond UCITS ETF**  
(the "Fund")

**INVESCO USD CORPORATE BOND UCITS ETF DIST**  
(ISIN: IE00BF51K025)

**INVESCO USD CORPORATE BOND UCITS ETF GBP HDG DIST**  
(ISIN: IE00BJ06C481)

Incorporated in Ireland, Registered No.: 567964

Registered Office  
Ground Floor  
2 Cumberland Place  
Fenian Street  
Dublin 2  
Ireland

**Notice of Extraordinary General Meeting of the Fund**

Notice is hereby given that an Extraordinary General Meeting of the Fund ("**EGM**") will be held at 32 Molesworth Street, Dublin 2, Ireland on Wednesday 2 February 2022 at 10.30am for the purpose of transacting the following business:

**Special Business:**

1. To approve the change of Reference Index of the Fund to the Bloomberg MSCI USD Liquid Corporate ESG Weighted Bond Index and all necessary changes to implement same.
2. To approve the change to the investment objective of the Fund to "The investment objective of the Fund is to achieve the total return performance of the Bloomberg MSCI USD Liquid Corporate ESG Weighted Bond Index (the "Reference Index") less fees, expenses and transaction costs."

Dated this 10 January 2022

**By order of the Board**

*MFD Secretaries Limited*

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**Company Secretary**

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**FORM OF PROXY**

I,/We\*

being a Shareholder of the above named Fund, hereby appoint the Chairman of the Company or failing him, \_\_\_\_\_ or failing him/her \_\_\_\_\_ or failing him/her, Mr Brendan Byrne of 32 Molesworth Street, Dublin 2, Ireland, or failing him, Ms Gemma Bannon of 32 Molesworth Street, Dublin 2, Ireland, or failing her, Ms Dominique Reville of 32 Molesworth Street, Dublin 2, Ireland, or failing her, any other representative of MFD Secretaries Limited and any of the Directors of the Company as my/our\* proxy and to vote for me/us\* on my/our\* behalf at the EGM to be held at 32 Molesworth Street, Dublin 2, Ireland, on Wednesday 2 February 2022 at 10.30am and at any adjournment thereof.

Please indicate with an "X" in the boxes below how you wish the proxy to vote.

	SPECIAL RESOLUTION	YES	NO	ABSTAIN
1.	To approve the change of reference index of the Fund to the Bloomberg MSCI USD Liquid Corporate ESG Weighted Bond Index and all necessary changes to implement same.			
3.	To approve the change to the investment objective of the Fund to "The investment objective of the Fund is to achieve the total return performance of the Bloomberg MSCI USD Liquid Corporate ESG Weighted Bond Index (the "Reference Index") less fees, expenses and transaction costs."			

Signed this            day of            2022

Signature: \_\_\_\_\_  
**For and on behalf of**

**NOTES:-**

1. Only those shareholders registered in the register of members of the Fund as at 10 January 2022 or, if the EGM is adjourned, 10.30am (Irish time) on the day that is two days before the day appointed for the adjourned EGM, are entitled to attend and vote at the EGM or at any adjournment thereof. Changes in the register of members after

this time will be disregarded in determining the rights of any person to attend and/or vote at the EGM or any adjournment thereof.

2. As a result of the Company's move to the International Central Securities Depository ("ICSD") settlement model, The Bank of New York (Depository) Nominees Limited is the only registered shareholder of the Fund.
3. The Bank of New York (Depository) Nominees Limited, being the only registered shareholder of the Fund, is entitled to appoint a proxy or an authorised representative to attend, speak and vote on its behalf. A proxy or an authorised representative need not be a member of the Fund. The form of proxy enclosed with this notice of EGM is therefore only for use by the registered shareholder of the Fund.
4. Investors in the Fund should submit their voting instructions through an ICSD or through a participant in the ICSD being their local central securities depository (which in turn should be instructed to submit their voting instructions to the ICSD) to ensure the sole registered shareholder of the Fund votes in accordance with their instructions. Investors who have invested in the Fund via their brokers, dealers or intermediaries should contact these entities to provide voting instructions to the ICSD on their behalf. In accordance with their respective rules and procedures, each ICSD is required to collate and transfer all votes received from its participants to the Company's common depository, The Bank of New York Mellon, London Branch (the "Common Depository"), and the Common Depository is, in turn, required to collate and transfer all votes received from each ICSD to The Bank of New York (Depository) Nominees Limited, which is obligated to vote in accordance with the Common Depository's voting instructions. Investors should consult with their brokers, dealers or intermediaries to understand any timing implications for them in this regard.
5. To be valid, a completed form of proxy and any power of attorney under which it is signed must be deposited with [mfdsecretaries@maples.com](mailto:mfdsecretaries@maples.com) by no later than 10.30am on 31 January 2022, or if the EGM is adjourned, not less than 48 hours before the time appointed for the holding of the adjourned meeting.