

Invesco Markets II plc

An umbrella fund with segregated liability between sub-funds

A company incorporated with limited liability as an open-ended investment company with variable capital incorporated under the laws of Ireland with registered number 567964)

(the "**Company**")

ADDITIONAL INFORMATION FOR INVESTORS IN AUSTRIA

Information contained herein is selective, containing specific information in relation to the Company. This document (the "Austrian Country Supplement") forms part of and should be read in conjunction with the Prospectus for the Company dated 29 May 2018, (together the "Prospectus"). This document is for distribution in Austria only.

Words and expressions defined in the Prospectus shall, unless the context otherwise requires, have the same meaning when used herein.

Dated: 25 September 2018

1 The Company

The Company is an umbrella fund constituted as an open-ended investment company with variable capital under the laws of Ireland with segregated liability between its sub-funds. The Company is authorised in Ireland by the Central Bank of Ireland as an undertaking for collective investment in transferable securities pursuant to the European Communities (Undertakings for Collective Investment in Transferable Securities) Regulations, 2011 (S.I. No. 352 of 2011), as amended, consolidated or substituted from time to time (the "**UCITS Regulations**") and satisfies the conditions applicable to undertakings for collective investment in transferable securities stipulated by Directive 2009/65/EC.

2 Marketing

The Company has notified the Austrian Financial Market Authority of its intention to sell Shares in its sub-funds (the "**Sub-Funds**") in the Republic of Austria in accordance with Section 140 para 1 Investment Fund Act 2011 ("**InvFG**") whereby Shares in the following Sub-Funds are admitted to public distribution in Austria:

- Invesco Preferred Shares UCITS ETF
- Invesco USD Corporate Bond UCITS ETF
- Invesco Emerging Markets USD Bond UCITS ETF
- Invesco Euro Corporate Bond UCITS ETF
- Invesco Euro Floating Rate Note UCITS ETF
- Invesco USD Floating Rate Note UCITS ETF
- Invesco AT1 Capital Bond UCITS ETF
- Invesco Variable Rate Preferred Shares UCITS ETF
- Invesco MSCI Europe ESG Leaders Catholic Principles UCITS ETF

All mention in the Prospectus and in the relevant key investor information document (the "**KIID**") of the terms "Shares" or "Fund" refers solely to Shares in the Sub-Funds.

The Shares are acquired solely on the basis of the terms and conditions contained in this Prospectus (including this document), the KIID, the most recently published annual report and, where applicable, the semi-annual report published thereafter.

3 Paying and Information Agent

In accordance with Section 141 para 1 InvFG, the Company has appointed:

Erste Bank der oesterreichischen Sparkassen AG, Graben 21, 1010 Vienna, Austria, as its paying and information agent to the Company (the "**Paying and Information Agent**").

Any Austrian investors may therefore turn to the Paying and Information Agent and require that any payments made to them from the Company or any payments made by them to the Company be conducted through the Paying and Information Agent. Austrian Shareholders may also turn to the Paying and Information Agent to require the redemption of their Shares.

4 Information

Information and documents regarding the Company and the Sub-Funds can be obtained free of charge in hard copy from the registered office of the Company, 32 Molesworth Street, Dublin 2, Ireland, D02 Y512 and from the Paying and Information Agent, in particular:

- the current valid version of the Constitution of the Company in English;
- the current valid version of the Prospectus in English including the latest Supplement of the Sub-Funds identified above;
- the current valid version of the KIID in English and German; and
- the latest published annual and semi-annual report in English.

5 Publication of Prices

The sale and purchase prices of Shares are also available from the Administrator, the Paying and Information Agent and, together with other information and documents relating to the Sub-Funds, on the webpage etf.invesco.com.

6 Taxation

The taxation of income for Austrian investors from foreign investment funds under Austrian law follows a complex system. Investors are therefore advised to carefully consider their tax position and contact their personal tax advisors.

Investors should note that the Company has appointed PwC PricewaterhouseCoopers Wirtschaftsprüfung und Steuerberatung GmbH, Erdbergstraße 200, 1030 Vienna, as its fiscal representative in accordance with InvFG.